



Indago Energy Limited

30 July 2018

Extension of Entitlement Offer

Indago Energy Limited advises that its directors have decided to extend the period for applications under the Entitlement Offer announced on 12 July 2018 from 1 August 2018 to 10 August 2018.

Under the Entitlement Offer, each eligible shareholder is entitled to apply for one share for every five shares held at an issue price of 7.4 cent per share.

The revised timetable is set out below:

Description	Business Day
Announcement of the Entitlement Offer	Thursday, 12 July 2018
Shares traded on an "ex" entitlement basis	Tuesday, 17 July 2018
Record Date for eligibility to participate in the Entitlement Offer	Wednesday, 18 July 2018
Despatch of Entitlement Offer Booklet and Entitlement and Acceptance Form to Eligible Shareholders	Thursday, 19 July 2018
Entitlement Offer opens	Thursday, 19 July 2018
Entitlement Offer closes	Friday, 10 August 2018
Securities quoted on a deferred settlement basis	Monday, 13 August 2018
Shortfall (if any) announced to ASX	Tuesday, 14 August 2018
Settlement of New Shares under the Entitlement Offer	Thursday, 16 August 2018
Issue of New Shares under Entitlement Offer	Friday, 17 August 2018
Despatch of Holding Statements and New Shares commence trading on a normal settlement basis	Monday, 20 August 2018

Note: The above timetable is indicative only. The Directors of the Company reserve the right to amend the record date and timetable for the issue of the shares, subject to the requirements of the Corporations Act 2001 and ASX Listing Rules.

For further information please contact:

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